

GIFTING STOCKS OR FINANCIAL INSTRUMENTS TO ST. MARK'S HIGHLAND

St. Mark's Church, Highland accepts appropriate gifts in two forms:

- Transfer to Fidelity Investment Fund
- Wire transfer to our bank for cash.

Gifts to support the St. Mark's Cemetery are also accepted. Instructions are available upon request.

Receiving shares: Prior to any gift, contact Treasurer4stmarks@gmail.com to determine acceptance policy, amount and timing. Items can be credited as current pledges, future pledges or special gifts if appropriate

If a sender wants to give shares (stocks, mutual funds, or other securities) from an outside firm to St. Mark's Episcopal Church in Highland, MD, he or she needs to contact that firm to verify delivery instructions.

- In addition to following the firm's specific instructions, the sender may need to provide the firm with these details:
 - For the Benefit of: Saint Marks Episcopal Church
 - For final credit to: **Z50-317985**
 - **EIN: 52-1297986**
 - **12700 Hall Shop Rd, Highland, MD 20777**
 - **Email address: stmarkshighland@gmail.com**
 - **Phone number on account: 301-908-6548 (cell phone Treasurer)**
- Giver's account registration information, including the type of account you have (e.g., nonretirement) and its ownership (e.g., individual or joint)
 - Nonretirement
 - Ownership
- Fidelity's Depository Trust Company (DTC) number, which is 0226
- Fidelity's name and address:
Fidelity Investments
Attn: TOA Receives
PO Box 770001
Cincinnati, OH 45277-0036

Receiving Cash: If a sender wants to give cash via wire transfer and does not want to utilize the on-line Donation system.:

- Contact Treasurer4stmarks@gmail.com to discuss transfer.
- Complete appropriate form provided by Treasurer.